

Mortgage Application Checklist **For Refinance**

1. 2 Years of W-2 statements and 30 days of paystubs, 2 years of tax returns.
2. Bank statements with bank's name, address, account numbers, and balances for the past 2 months.
3. Copy of current mortgage statement.
4. Copy of home owner's insurance policy.
5. 401(k) statements.
6. Valid ID
7. Complete and signed Residential Mortgage Application.
8. Letter of explanation of derogatory credit (if applicable).