

Mortgage Application Checklist **For Purchase**

1. 2 Years of W-2 statements and 30 days of paystubs, 2 years of tax returns.
2. Bank statements with bank's name, address, account numbers, and balances for the past 2 months.
3. If renting please include name, address, and phone number for landlord.
4. Copy of accepted Offer to Purchase with all counteroffers (if applicable).
5. 401(k) statements.
6. Valid ID.
7. Complete and signed Residential Mortgage Application.
8. Letter of explanation of derogatory credit (if applicable).